



Membership number : [xxxx]

## Membership Application form

**Important Notes :**

1. The application is only valid when the form is completed by computer;
2. This form of [xx] section is filled in by applicant;
3. This form of [xx] section is filled in by officer;
4. Please complete and return the form as indicated with a ID / passport copy, cheque (payable to 'International Financial Management Association') and other relevant documents (such as professional qualification certificate) to International Financial Management Association: Suite 1304, 13/F Shanghai Industrial Investment Building, 60 Hennessy Road, Wanchai, Hong Kong

**Part 1 – Personal details**

*(Completed the following section in order to obtain your full privilege)*

Photo	Chinese Name	[xxxx]	Sex	<input type="checkbox"/> Female / <input type="checkbox"/> Male
	Surname	[xxxx]	Given Name	[xxxx]
	Nationality	[xx]	Place of Birth	[xxxxxx]
	Date of Birth (YY/MM/DD)	[xx/xx/xx]	ID Card No / Social Security No / Passport No	[xxxxxxxxxx]
	Residential number	[xxxx] Area Code	[xxxxxxxx] Phone No.	Mobile
	Address	[xxxxxxxx]		
	ZIP	[xxxxxxxx]	E-mail	[xxx]@[xxxx]

**Part 2 – Present Employment Particulars**

Name of Employer	[xxxxxxxxxxxxxx]			
Position Held	[xxxxxxxxxxxxxx]	Business Tel. Number	[xxxx] Area Code	[xxxx] Phone No.
Office Address	[xxxxxxxxxxxxxx]	ZIP	[xxxxxx]	

**Part 3 – Membership Category**

Type of membership applied (Refer to Notes 1):	
<input type="checkbox"/> Professional Member	<input type="checkbox"/> Student Member
<input type="checkbox"/> Associate Member	<input type="checkbox"/> Graduate Member



**Part 4 – Education Background**

Education Background ( Please start with the highest qualification )

From (MM/YY)	To (MM/YY)	Educational Institute	Qualification Attained	Date Achieved (MM/YY)
[xx] / [yy]	[xx] / [yy]	[xxxx]	[xxxx]	[xxxx]
[xx] / [yy]	[xx] / [yy]	[xxxx]	[xxxx]	[xxxx]
[xx] / [yy]	[xx] / [yy]	[xxxx]	[xxxx]	[xxxx]

Other Professional Qualification ( Please start with your latest certificate )

Date of Issue (MM/YY)	Name of Certificate	Issue Unit
[xx] / [yy]	[xx] / [yy]	[xxxx]
[xx] / [yy]	[xx] / [yy]	[xxxx]
[xx] / [yy]	[xx] / [yy]	[xxxx]

**Part 5 – Employment History**

Practical experience in Accountancy / Financial Management

(Please start with your current or latest position)

From(MM/YY)	To(MM/YY)	Name of Employer	Position Held	Job Nature
[xx] / [yy]	[xx] / [yy]	[xxxx]	[xxxx]	[xxxx]
[xx] / [yy]	[xx] / [yy]	[xxxx]	[xxxx]	[xxxx]
[xx] / [yy]	[xx] / [yy]	[xxxx]	[xxxx]	[xxxx]

**Part 6 – IFM Examination (if applicable)**

Student Registration No: [xxxx]

Certificate No: [xxxx]

**Part 7 - Declaration**

- ✓ I declare that the information in this form is true and complete to the best of my knowledge and belief. I have had no conviction involving fraud, dishonesty or professional misconduct locally or overseas.
- ✓ I understand that any false or misleading statement in this form could lead to disciplinary action being taken against me and/or may invalidate my decision reached on this application.

Signature: [xxxx]

Date (DD/MM/YY): [xxxx]



## **International Financial Management Association**

### **Notes:**

#### **Type of Membership – Entry Requirement**

##### **I. Professional Member**

- Have the International Finance Manager (IFM) Professional Certificate; or
- Have the Senior International Finance Manager (SIFM) Professional Certificate

##### **II. Associate Member**

- Have attained the age of 23;
- Have acquired a degree qualification; or
- Have acquired at least 2-years practical experience relevant and recognized by the Association

##### **III. Student Member**

- Have attained the age of 18;
- Be an undergraduate student of a degree program (equivalent or higher) on any subjects recognized by IMAA (\*\*including Professional Accountancy, Finance or Business Administration)

##### **IV. Graduate (or Affiliate) Member**

- Shortly after completing the examinations you will be sent a membership admission pack containing a Transfer to Graduate Membership form.
- Upon receipt of your application we will issue you with your graduate certificate which recognizes your examination achievement.
- After gained one year relevant working experience, you will get the original IFM / SIFM Certificate and will be transferred to Professional Member.

#### **Membership Fee**

For the Professional member and Graduate member, the annual membership fee is RMB 800.

For the Student member and Associate member, the annual membership fee is RMB 400.